

City of Fredericksburg - Debt Obligation
Fiscal Year October 1, 2023 to September 30, 2024

Name	Issue Date	Issued Amount	Outstanding Principal	Outstanding Interest	Total Principal and Interest Outstanding	Secured by Property Tax	Secured by Sales Tax	Secured by Water and Sewer Revenue	Secured by Electric Revenue	Secured by Drainage Revenue	Spent Amount	Unspent Amount	Maturity Date	Purpose Authorized
GO, Series 2012, General Fund	8/15/2012	3,200,000.00	1,505,000.00	179,746.84	1,684,746.84	Yes	No	No	No	No	3,200,000.00	-	2/15/2032	Parks, Swimming Pools
Certificates of Obligation 2017, Park	4/11/2017	3,530,000.00	2,655,000.00	603,712.50	3,258,712.50	Yes	No	No	No	No	3,530,000.00	-	2/15/2037	Park Land
Utility Revenue Bonds, Series 2018, Water & Sewer	11/28/2018	17,305,000.00	14,025,000.00	4,853,750.00	18,878,750.00	No	No	Yes	No	No	16,554,163.35	750,836.65	2/15/2038	Water/Wastewater System
Utility Refunding Bonds, Series 2020, Water & Sewer	2/18/2020	5,120,000.00	3,675,000.00	314,546.25	3,989,546.25	No	No	Yes	No	No	N/A	N/A	2/15/2033	Water/Wastewater System
Electric System Revenue Notes, Series 2020, Electric	2/18/2020	2,300,000.00	755,000.00	20,146.26	775,146.26	No	No	No	Yes	No	2,300,000.00	-	8/15/2026	Electric Department Building
Utility System Drainage Revenue Bonds, Series 2022, Drainage	12/21/2022	2,212,000.00	2,119,000.00	-	2,119,000.00	No	No	No	No	Yes	174,763.05	2,037,236.95	2/15/2047	Drainage/Flood Infrastructure
Combination Tax & Lmted Pledge Revenue Certificates, Series 2024	8/22/2024	8,785,000.00	8,785,000.00	5,541,621.11	14,326,621.11	Yes	No	No	No	No	8,785,000.00	-	2/15/2044	Municipal Facility
Utility System Revenue Bonds, Series 2024, Water & Sewer	8/29/2024	1,970,000.00	1,970,000.00	1,001,203.61	2,971,203.61	No	No	Yes	No	No	1,000,000.00	970,000.00	2/15/2044	Water/Wastewater System
		44,422,000.00	35,489,000.00	12,514,726.57	48,003,726.57						35,543,926.40	3,758,073.60		

	Population	Outstanding Principal	Outstanding Interest	Total Principal & Interest
Total Debt		35,489,000.00	12,514,726.57	48,003,726.57
Authorized But Unissued Debt		-		
All Authorized Debt		35,489,000.00		
Total GO Debt		12,945,000.00	6,325,080.45	19,270,080.45
Total GO Debt + Authorized But Unissued Debt		12,945,000.00		
2024 Population	11,800			
Total GO Debt per Capita		1,097.03		